



# ASSET LIFE SETTLEMENTS

Based in Orlando, FL - Licensed in 48 States

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## FOUNDERS

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## THE ASSET ADVANTAGE

Decades of Experience

Access to a Vast Network of Buyers

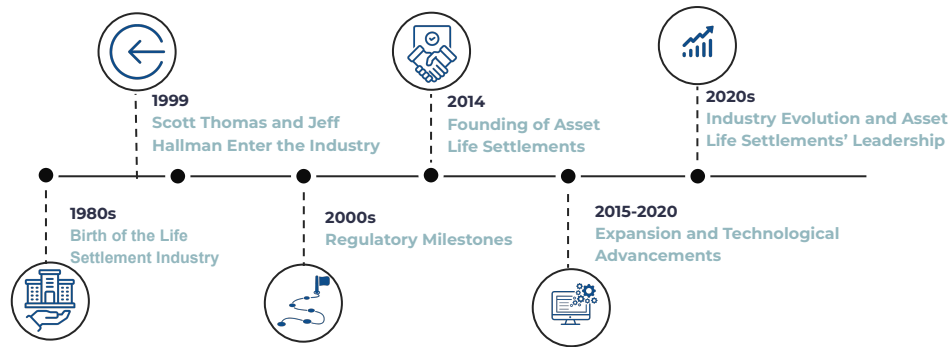
Transparent & Efficient Process

Client-Centered Approach

Resources for Financial Professionals

Independent Brokerage Advantage

## LIFE SETTLEMENT JOURNEY



## BENEFITS OF A BROKER

### HIGHER PAYOUTS

Brokers secure competitive bids for maximum value.

### CLIENT-FIRST FOCUS

Brokers prioritize your clients' best interests.

### MARKET EXPERTISE

Brokers navigate the secondary market with ease.

### FULL TRANSPARENCY

Brokers disclose all offers and fees upfront.

**88%** of universal life policies lapse or are surrendered without a death benefit.



Life settlements typically pay four times more than a policy's cash surrender value.



**\$9M**

Over 9 million policies, worth \$725 billion, lapse or are surrendered annually.

In 2023, the life settlement industry saw consumers receive over \$842 million from the sale of their unwanted life insurance policies



## ASSET LIFE SETTLEMENT PROCESS

- Initial Consultation**  
We assess your client's policy and financial goals to determine eligibility.
- Policy Evaluation**  
Our team conducts a thorough evaluation to establish the policy's market value.
- Market Submission**  
We present the policy to our network of buyers, securing competitive bids.
- Offer Presentation**  
We review the best offers with you, providing guidance for an informed decision.
- Closing**  
We handle all transaction details, ensuring a smooth and timely settlement for your client.